



USDA BROILER MARKET NEWS REPORT

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NATIONAL BROILER MARKET AT-A-GLANCE

Majority prices were unchanged in the East and West, but lower in the Central region when compared to a week earlier. Movement was reported as light to moderate for early week business. Offerings were generally balanced, but still sufficient for trade needs. In the parts structure, demand was in a full range of light to mostly moderate. Legs, leg quarters and drums were in good balance to well cleared, thighs movement was only fair, breast items were reported as clearing, but still adequate for trade needs. In production areas, live supplies were moderate at mostly desirable weights.

Final Report of prices negotiated for trucklot sales of ready-to-cook ice-packed broiler/fryers (includes branded product) to be delivered to first receivers at major market centers week of 18-JUN-2007 (cents per lb)

AREAS	US GRADE A MAJORITY AVG	WTD	COMPOSITE	
			LOADS AVG	WTD LOADS
Boston/New England	TFEWR		:	77.58 19
Chicago	75.00-78.00	77.33	35 :	77.13 63
Ohio Cities	TFEWR		:	74.28 17
Denver	87.50	87.05	11 :	87.29 12
Detroit	78.00-79.00	80.25	12 :	79.37 49
Los Angeles	88.00	87.60	60 :	79.35 159
New York	81.00-84.00	82.48	21 :	80.57 51
Philadelphia	80.50-82.00	81.18	11 :	79.70 22
Pittsburgh	80.00-83.00	81.45	11 :	81.46 56
St. Louis	77.00-77.25	76.54	19 :	77.39 32
San Francisco	88.50	88.94	24 :	85.22 71

Composite Weighted Average

Loads	06/18/07	Change Last Wk	06/11/07
06/19/06			
551	79.91	-1.97	81.88 64.63

WOG BROILERS (without giblets) - prices paid per lb delivered to first receivers in trucklot and less than trucklot quantities:

REGIONS	MAJORITY	WTD AVG	LOADS
Eastern	81.00-83.00	81.89	32
Central	70.00-84.00	78.18	66
Western	75.00-82.00	80.79	40
Southeast Area FOB Dock Equivalent			
Mississippi	79.00-82.00	80.34	89

GEORGIA F.O.B. DOCK PRICES Georgia f.o.b. dock quoted price on broiler/fryers for this week's trading is 80.75 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

LOADS	RANGE	MONDAY FINAL WTD AVG FOB DOCK OR EQUIVALENT
1,104	75.00-83.00	80.09

Georgia f.o.b. dock confirmed FINAL weighted average price on ice-packed parts:

	WTD. AVG.	VOLUME
LINE RUN TENDERS	202.00	1,366
BREASTS - B/S	176.00	5,795
BREASTS - WHOLE	109.00	1,437
THIGH MEAT - B/S	113.00	1,114
LEG QUARTERS	49.00	9,163
WINGS	133.50	2,715

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

NORTHEAST REGION BROILER/FRYER Trucklot buying activity on ready-to-cook whole broiler/fryers was mostly fair following the Father's day weekend. Offerings were at least sufficient for current needs. Movement through retail and distributive channels was light to fair. The market tone was generally steady. In the parts complex, bone-in breasts were fully adequate to instances ample boneless skinless breast and tenders were at least adequate. Drums, legs and leg quarters were in good balance to well cleared and wings were sufficient for current needs.

SOUTHERN BROILER/FRYERS Trade sentiment was steady in early week trading. Demand was moderately active for usually sufficient offerings. Overall, supplies of all sizes were in a fair balance, but still adequate for trade needs. In the parts structure, demand was light to fairly good. Drums and leg quarters were in good balance to well cleared, but thighs were irregular. Breast items were in a fairly balanced position. Wings were clearing in some location, to spot availability in others. In production areas, live supplies were moderate at mostly desirable weights.

WESTERN REGION BROILER/FRYERS Final majority prices were unchanged from last Monday's levels. Trading reported at mainly unchanged prices on regular commitments and unchanged to instances lower on new commitments. Offerings were fully adequate. Buying activity had improved. Retailer demand was moderate to good. Dealers reported moderate weekend carryovers. Trade sentiment on parts about steady to steady on white meat items with bone on breasts in the weakest position; dark meat items steady to fully steady. Trading reported on parts at 50-59 for leg quarters, drumsticks 69-75, thighs mid 60's, whole legs low 70's, leg meat 102-111, wings 126-140, rib-attached breasts 83-121, and boneless skinless breast 134-137. The Los Angeles negotiated WOG weighted average was 76.27, down .63; with the volume reported at 30 loads, down 3 percent.

MIDWEST REGION BROILER/FRYERS Final majority prices in Midwest markets were 1 to 2 cents lower with Ohio cities TFEWR. Whole fryer market tone was mostly steady to barely steady. Offerings in balance with buyers current needs. Retail and food service demand was slow to moderate with fast food and catering outlets providing the best interest. Floor stocks were adequate. Sizes irregular, light to heavier than desired. Supplies of drums and leg quarters close, breast items and wings adequate. Trade sentiment fully steady on leg quarters, steady on breast items and wings.

DELMARVA BROILER/FRYERS Movement of ready-to-cook whole birds was moderate to good following Father's Day weekend. Seller offerings were at least sufficient for current trade needs. Live supplies were moderate; weights were mixed, but reported as mostly desirable. Processing schedules were moderate. Less than trucklot asking prices continued unchanged at 83 to 94 cents. Trade sentiment was noted as steady. In the parts complex, white meat items were balanced to fully adequate and clearing satisfactorily. Wings were generally sufficient. Dark meat items were in good balance to well cleared, except for thighs which were in the longest position.

*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA.

BRANDED U.S.GRADE A

RANGE	81-95
WEIGHTED AVERAGE	(A)
NO. OF BOXES	(A)

(A) Not reported to avoid disclosing individual operation.

NORTHEAST BROILER/FRYER PARTS Trucklot buying interest was noted as fair to moderate as dealers assess market conditions following the Father's Day weekend. Supplies of bone-in breasts were fully adequate to available; boneless skinless breast and tenders were at least sufficient for current needs. Most dark meat cuts were in good balance and clearing satisfactorily. Wings were generally sufficient for current needs with the larger sizes in the better balance. Movement through retail and distributive channels was fair. The market tone was barely steady to weak for bone-in breast; fully steady for dark meat cuts. The balance of items were generally steady.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

ITEM	CURRENT NEGOTIATED TRADING*	WTD AVG**	VOLUME /LBS
BREAST - B/S	150-155	147.48	663,598
TENDERLOINS	140-145	141.52	213,860
BREAST - WITH RIBS	97-98	106.48	58,280
BREAST - LINE RUN	97	99.11	81,000
LEGS	62-63	64.12	99,520
LEG QUARTERS (BULK)	49-50	50.21	258,800
DRUMSTICKS	67-68	67.41	68,641
THIGHS	53-54	59.87	68,753
B/S THIGHS	110-111	110.28	94,460
WINGS (WHOLE)	129-130	124.57	212,180
BACKS AND NECKS (STRIPPED)	10-12	10.68	5,160
LIVERS (5 POUND TUBS)	35-40	38.18	2,200
GIZZARDS (HEARTS)	35-40	39.61	11,720

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NJ, MA, CT, RI, AND PA (NORTHEAST OF HARRISBURG).

* TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

** WTD AVG PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ARKANSAS BROILER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	2,088	112.00-165.00	129-135	130.62
TENDERLOINS		TOO FEW TO REPORT		
BREAST - WITH RIBS		TOO FEW TO REPORT	-	
FRONT HALVES		TOO FEW TO REPORT	-	
LEGS		TOO FEW TO REPORT	-	
LEG QUARTERS (BULK)	706	44.00-53.00	44-46	45.60
LEG QUARTERS (4/10)	1,299	46.00-51.00	48	48.55
WINGS (WHOLE)	577	124.00-131.00	-	125.73
DRUMSTICKS		TOO FEW TO REPORT	-	
THIGHS	2,769	35.00-52.00	35-38	36.26

ESTIMATED SLAUGHTER OF BROILER-FRYERS (In Thousands)

	ESTIMATE	ACTUAL	AVG WTS	ACTUAL	AVG WTS
	06/18	06/14	06/14	06/11	06/07
Alabama	4,012	3,915	5.46	3,839	5.54
Arkansas	5,311	6,101	5.03	5,201	5.21
Delmarva	2,167	2,252	5.77	2,226	5.72
KY-LA-TN	2,407	2,448	4.96	2,365	5.10
Mississippi	3,142	3,128	5.43	3,056	5.44
North Carolina	2,788	2,662	6.77	2,562	6.91
Texas	2,449	2,509	5.23	2,429	5.25
Total	22,276	23,015	5.45	21,678	5.55
Mon	22,276(A)			21,678(A)	

(A) Weekly cumulative for states listed above. Broiler-fryer slaughter under federal inspection for 18-Jun 2007 is estimated to be 33,327,000 up 2.45 percent from a week ago. and up 0.6 percent from a year ago. (last week 32,530,000 last year 33,123,000)

SOUTHERN STATES BROILER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	617	131.00-174.00	-	156.38
TENDERLOINS	174	113.00-190.00	121-140	132.11
BREAST - LINE RUN	102	99.00-110.00	103	103.37
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	590	44.00-48.00	44-46	45.78
LEG QUARTERS (4/10)	1,005	46.00-49.00	-	47.75
WINGS (WHOLE)	120	110.00-129.00	-	123.08
WINGS (CUT)	515	131.00-154.00	140-142	141.27
DRUMSTICKS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR JUNE 18, 2007 -- F.O.B. DOCK.

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
65.00 - 67.00	65.89	66.82

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

MIDWEST REGION BROILER/FRYER PARTS ICE-PACKED POOL TRUCKLOT AND TRUCKLOT QUANTITIES DELIVERED TO IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, AND WI

WEEK OF 18-JUN-2007 TO 22-JUN-2007, CENTS PER POUND

BREAST - B/S	134.00-154.00	137.00-142.00
BREAST - LINE RUN	82.00-119.00	98.00-107.00
LEGS	46.50-66.00	-
LEG QUARTERS (BULK)	46.00-53.00	47.00-49.00
LEG QUARTERS (4/10)	41.00-53.00	50.00-53.00
DRUMSTICKS	62.00-72.00	-
THIGHS	52.00-63.00	-
WINGS (WHOLE)	100.00-134.00	127.00-132.00
BACKS AND NECKS (STRIPPED)	12.00-23.00	-
LIVERS	30.00-47.00	-
GIZZARDS (HEARTS)	30.00-55.00	-

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
WOGS 2# & UP - WHOLE	93.25-111.25
WOGS 2# & UP - CUT UP 8&9 PIECES	96.75-113.75

FROZEN HENS 5# & UP

FROZEN DUCKS

FROZEN SQUABS

DELIVERED TO RETAILERS

FRESH FRYERS	92-102
ROASTERS 4# & UP	109-118

HENS UNDER 5#

HENS OVER 5# 65-74

DUCKS

RABBITS-WHOLE

RABBITS-CUT UP

SAN FRANCISCO PROCESSED POULTRY, DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
FRESH FRYERS	ICE PACK 124
	DRY PACK 121
ROASTERS 4# & UP	DRY PACK 111
	ICE PACK 135
HENS OVER 5#	DRY PACK 95
	ICE PACK 109
DUCKS	185-204

EASTERN REGION MECHANICALLY SEPARATED CHICKEN

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE EASTERN REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

JUNE 15, 2007

CHICKEN WITH SKIN ADDED ---- PRICES ---- VOLUME ----

(Cents per Pound)

FAT CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	17.00	17.00-19.00	504,400	264,400
WTD AVERAGE	17.00	18.00		
15-20%				
RANGE	16.00-21.00	11.00-16.00	1,921,800	1,121,800
WTD AVERAGE	17.85	13.83		
20% OR MORE				
RANGE	-	14.00	80,000	-
WTD AVERAGE		14.00		

* INCLUDES THE STATES of CT, DE, FL, GA, MA, MD, ME, NC, NH, NJ, NY, PA, RI, SC, VA, VT, WV

CENTRAL REGION MECHANICALLY SEPARATED CHICKEN

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE CENTRAL REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

JUNE 15, 2007

CHICKEN WITH SKIN ADDED ---- PRICES ---- VOLUME ----

(Cents per Pound)

FAT CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	21.00	16.00-17.00	80,000	-
WTD AVERAGE	21.00	16.50		
15-20%				
RANGE	15.00-20.00	11.00-17.00	2,516,000	808,000
WTD AVERAGE	15.65	12.43		
20% OR MORE				
RANGE	-	-	-	-
WTD AVERAGE				

* INCLUDES THE STATES of AL, AR, IA, IL, IN, KS, KY, LA, MI, MN, MO, MS, ND, NE, OK, OH, SD, TN, TX, WI

SOUTHEAST HEAVY LIVE HENS

Prices were generally unchanged when compared to the previous week. Demand was moderate for the adequate to at least adequate offerings of spent hens. Processing schedules were noted as mostly normal. Sales of finished product was moderate. The undertone was at least steady.

HEAVY TYPE HENS (7 POUNDS AND UP) *
FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER
THE WEEK OF 18-JUN-07

	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	7.5-12		9.70
AT FARM PRODUCER LOADING	TOO FEW TO REPORT		
FOB PLANT	TOO FEW TO REPORT		

* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

SOUTH CENTRAL HEAVY LIVE HENS

Trade sentiment was steady. Demand was seasonal but usually reported as moderate for the adequate offerings. Processing schedules were normal. Finished product movement was only fair, but clearing.

HEAVY TYPE HENS (7 POUNDS AND UP) *
FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER
THE WEEK OF 18-JUN-07

	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	7-12.75		9.50

* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

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